



## Transfer Release Form

### 1. Broker/Agency Requesting Transfer Release:

\_\_\_\_\_  
Signature                          Date                          Printed Name                          Broker ID

### 2. Immediate Upline Approving Transfer Release:

\_\_\_\_\_  
Signature    Printed Name    Date

Agency Name (please print): \_\_\_\_\_

\_\_\_\_\_  
Principal Signature                          Principal Printed Name                          Date

### 3. Existing Top of Hierarchy Approving Transfer Release:

\_\_\_\_\_  
Signature    Printed Name    Date

Agency Name (please print): \_\_\_\_\_

\_\_\_\_\_  
Principal Signature                          Principal Printed Name                          Date

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#### FOR UPLINE USE ONLY:

Immediate Upline – Choose one release option:

Broker Only                          \_\_\_\_\_                           Broker and downline                          \_\_\_\_\_  
Initial & Date    Initial & Date

Existing Top of Hierarchy - Choose one release option:

Broker Only                          \_\_\_\_\_                           Broker and downline                          \_\_\_\_\_  
Initial & Date    Initial & Date